

AUTHORIZATION TO TRANSFER SHARES

To be completed by the donor/owner of the securities and provided to the investment advisor to initiate the transfer of shares

Donor Name (1)	Donor Name (2)
Email (1)	Email (2)
Mailing Address	Contact Phone

THIS IS TO BE ACCEPTED AS MY DIRECTION TO THE FOLLOWING INVESTMENT FIRM/INVESTMENT ADVISOR TO TRANSFER SECURITIES TO THE CBWC FOUNDATION FROM **ACCOUNT#**

Investment Firm: _____	Name of Securities: _____
Investment Advisor: _____	# of Shares / Units: _____
Account Number: _____	Approx \$ value _____

Please transfer the securities by electronic transfer or otherwise in negotiable form endorsed to:

CBWC Foundation - CRA #861723526 RR0001
 c/o BMO INVESTORLINE **Account 22574236** (Toll free phone 1 888 776-6886)
 Transit 3973, First Canadian Place, 100 King St. W. Floor B1, Toronto, Ontario M5X 1H3
Delivery to BMO INVESTORLINE Dealer Code: **9185** / Rep Code: **6D4** FINS T009/ DTC 5043 CUID NTDT

The date on which a security is received by the CBWC Foundation may impact the value of a charitable tax receipt issued for the gift. For that reason, it is important that this transaction be carried out as quickly as possible.

Please fax or email the completed form to:

- a. Your investment advisor; and
- b. CBWC Foundation

I/We hereby authorize the transfer of these securities to the CBWC Foundation ("CBWC-F) This gift of securities is irrevocable. I/We understand that to receive a charitable tax receipt for the current tax year, the securities must be received in the CBWC-F's account at the CBWC-F's brokerage firm on or before December 31, and the CBWC-F is not responsible if the securities are not received in its account by that date.

Donor Signature (1)	Donor Signature (2)
Date	Date

GIFT OF SECURITIES (Designate Beneficiary)



Date:

To: CBWC Foundation located at Suite 201, 221 – 10 Ave SE, Calgary AB T2G 0V9

I/We,

hereby irrevocably give

and transfer to the CBWC Foundation ("CBWC-F")

(number of shares/units)

(name of securities) designated for

(name of church or registered charity)

I/We agree to the following:

- The CBWC-F will sell the securities as soon as possible following the transfer on a best-efforts basis.
- The donor receives a tax receipt for 100% of the value of securities as of the transfer date. The charity receives the proceeds from selling securities less our processing fee: *2.75% fee applies to donations less than \$10,000; 2.25% fee applies to donations between \$10,000-\$74,999; 1% fee applies to donations \$75,000+.*
- As a Donor, if you wish to remain anonymous with the designated church or charity, please initial
- The CBWC-F provides this service to our donors on behalf of the ministries of the Canadian Baptists of Western Canada and other registered Canadian charities.

Donor's Name **(PLEASE PRINT)**

Donor's Signature

Donor's Name **(PLEASE PRINT)**

Donor's Signature

Mailing Address of Donor(s)

Email Address

Please return this completed form by fax or email:

Fax: 403-930-7003

Email: creid@cbwcfoundation.ca

Phone: (403) 930-7004