

GIFT OF SECURITIES (Designate Beneficiary)



Date: _____

To: CBWC Foundation located at Suite 201, 221 – 10 Ave SE, Calgary AB T2G 0V9

I/We, _____ hereby irrevocably give
and transfer to the CBWC Foundation (“CBWC-F”)

_____ (number of shares/units)
_____ (name of securities) designated for
_____ (name of church or registered charity)

I/We agree to the following:

- The CBWC-F will sell the securities as soon as possible following the transfer on a best-efforts basis.
- The donor receives a tax receipt for 100% of the value of securities as of the transfer date. The charity receives the proceeds from selling securities less our processing fee: *2.75% fee applies to donations less than \$10,000; 2.25% fee applies to donations between \$10,000-\$74,999; 1% fee applies to donations \$75,000+.*
- As a Donor, if you wish to remain anonymous with the designated church or charity, please initial this box
- The CBWC-F provides this service to our donors on behalf of the ministries of the Canadian Baptists of Western Canada and other registered Canadian charities.

Donor’s Name (PLEASE PRINT)

Donor’s Signature

Donor’s Name (PLEASE PRINT)

Donor’s Signature

Mailing Address of Donor(s)

Email Address

Please return this completed form by fax or email:

Christine Reid
VP Operations

Fax: 403-930-7003
Email: creid@cbwcfoundation.ca
Phone: (403) 930-7004